

Kern Regional Center Fiscal Year 2017/2018 Report on Purchase of Service Expenditure and Demographic Information



What is this report about?

Every regional center receives funding from the Department of Developmental Services (DDS) to purchase services for consumers.

This funding is called “Purchase of Service” or more commonly known as “POS”. The POS funding can **ONLY** be spent on consumers.

The services purchased must be in the consumer’s IFSP/IPP and must abide by the Lanterman Act.

What is this report about? Cont.

The report is 61 pages and analyzes the data from several different angles. The report can be found on the KRC website.

The focus of the report is:

- How much is the Regional Center budgeting (POS) vs. how much is really being spent
- Which ethnic groups utilized services and which do not.
- What is the trend in using services among ethnic groups and age

Why is KRC taking the time to present this information?

- W&I 4519.5 requires all Regional Centers to submit POS authorizations, expenditures and utilization by different demographic categories as outlined in the law.
- Regional Centers must have informational meetings to collect feedback from individuals, families, community partners and other stakeholders and then report findings to DDS.

Who does this impact and how?

- ▶ The Consumer/Family
 - ▶ The IFSP/IPP
 - ▶ SC asking questions to determine which service best meets the needs of the consumer and family.
 - ▶ Consumers receive a yearly Cost Statement
- ▶ The Regional Center
 - ▶ Ensuring the correct POS for the right reason is submitted
 - ▶ Helps identify areas of training
 - ▶ Helps identify unmet service needs
- ▶ DDS
 - ▶ Fiscal projections for each of the 21 centers
- ▶ Vendors
 - ▶ Budgeting
 - ▶ Staffing projection

How can I help?

- ▶ As we review the data please give feedback as to how we can improve the usage.
- ▶ If you have a service and are not using it, for whatever reason, please let your Service Coordinator know so the POS can be adjusted accordingly

What do we need to know before reading the report?

- Data represents the cost of services KRC budgeted for client's services vs. what was actually spent on services.
- Today we are reviewing data from FY 2017/18, the fiscal year is July 1, 2017 to June 30, 2018.
- The word, “encumbered” means KRC promised to have the money available for the service, or budgeted for the service.
- “Actual usage” means what was really spent.
- The client count reflects **ALL** clients who received a purchased service. The total number of clients is higher than the actual number of active cases.

What do we need to know before reading the report? Continued...

- ▶ Multiple diagnosis are counted for each POS.
- ▶ The report list the following Ethnicities:
 - ▶ Asian
 - ▶ Black/African-American
 - ▶ Filipino
 - ▶ Hispanic
 - ▶ Native American
 - ▶ Other Ethnicity or Race
 - ▶ Polynesian
 - ▶ White

What do we need to know before reading the report?

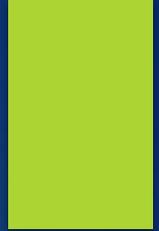
Continued...

- ▶ For this presentation the ethnicities that will be compared are:
 - ▶ Black/African-American
 - ▶ Hispanic
 - ▶ White
 - ▶ Asian
 - ▶ Other encompasses all ethnic backgrounds not listed above

Why should we know about this data?

- Transparency. The money spent on services is OUR tax payer money. Regional Centers need to be good stewards of the tax payers money and spend it within the law and on what is necessary.
- We all need to think about how to improve utilization of POS.
- Information gathered during the meeting will be documented in a report that is sent to DDS.

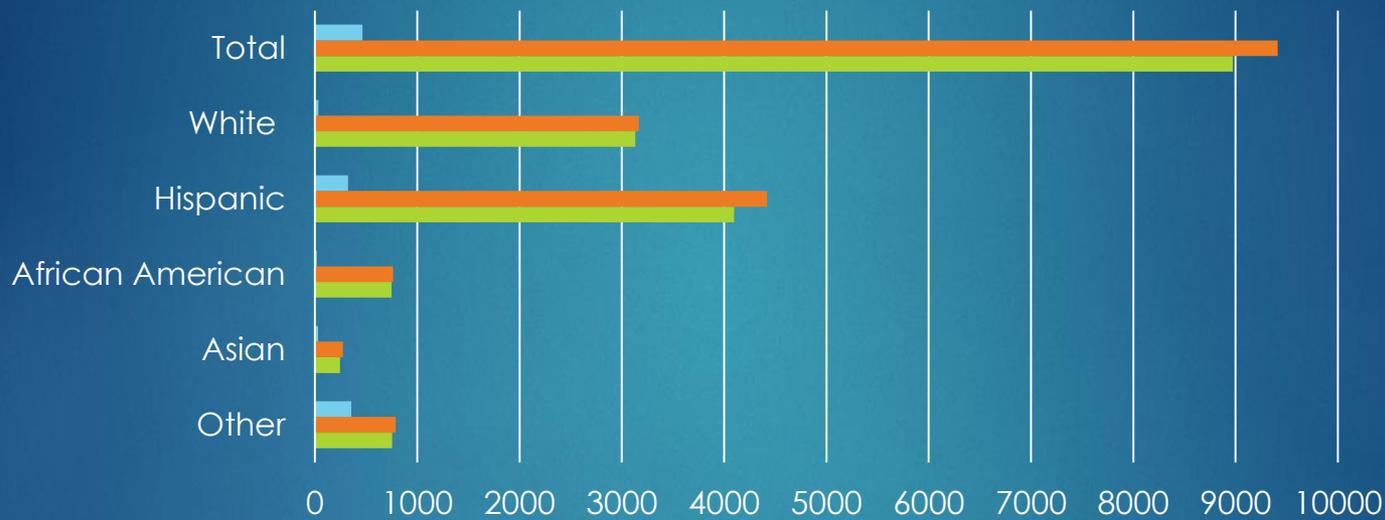
What data will be discussed?



All slides will reflect POS expenditures and utilization for FY 2016/2017 and FY 2017/2018 as a comparison in the following areas:

1. Caseload growth
2. Total Authorized (budgeted)
3. Total Annual Expenditures- All ages

Caseload Growth FY 16/17 to FY 17/18

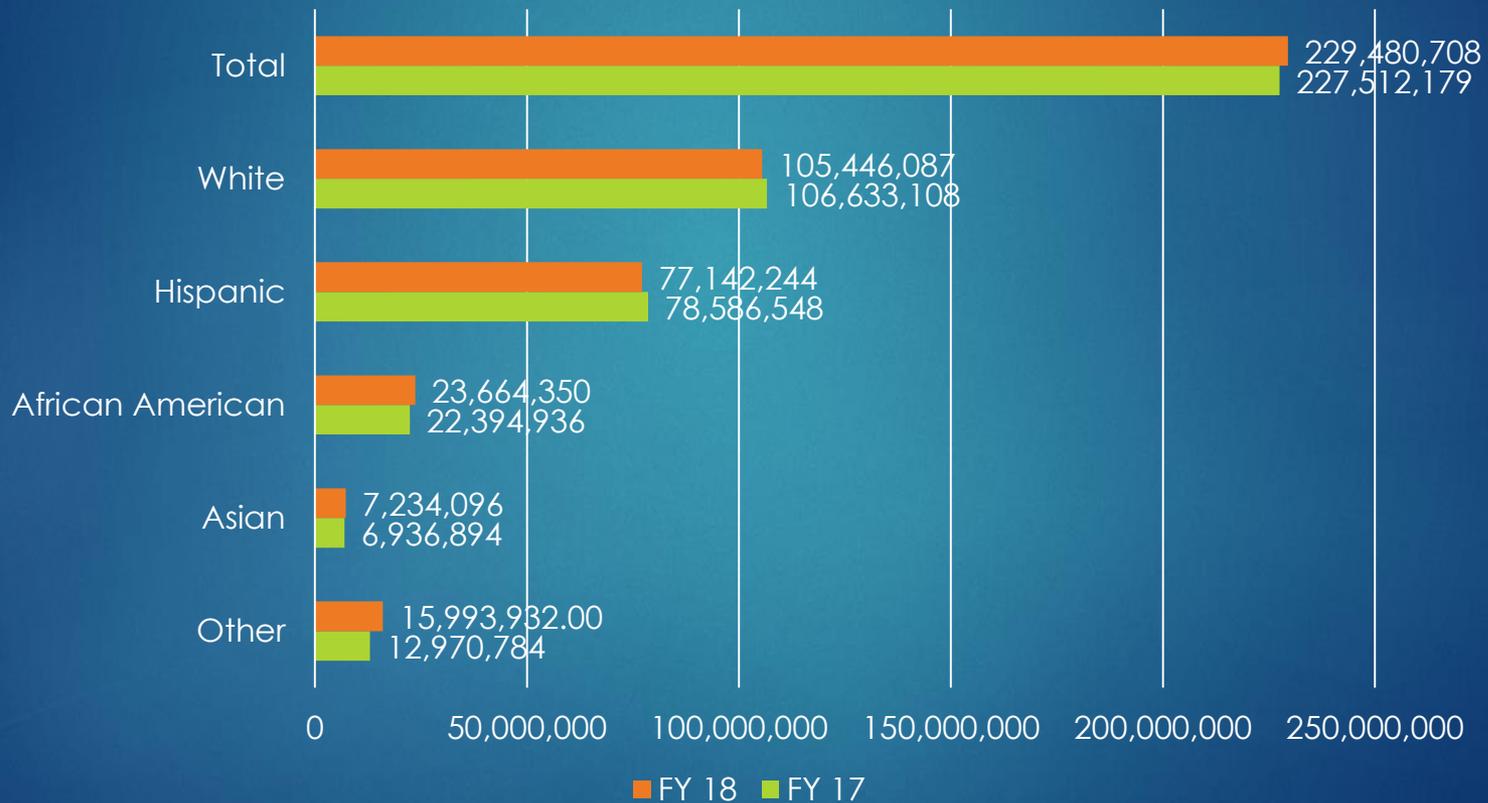


	Other	Asian	African American	Hispanic	White	Total
■ Difference	353	30	16	323	34	465
■ FY 18	790	274	763	4420	3167	9411
■ FY 17	755	244	747	4097	3130	8973

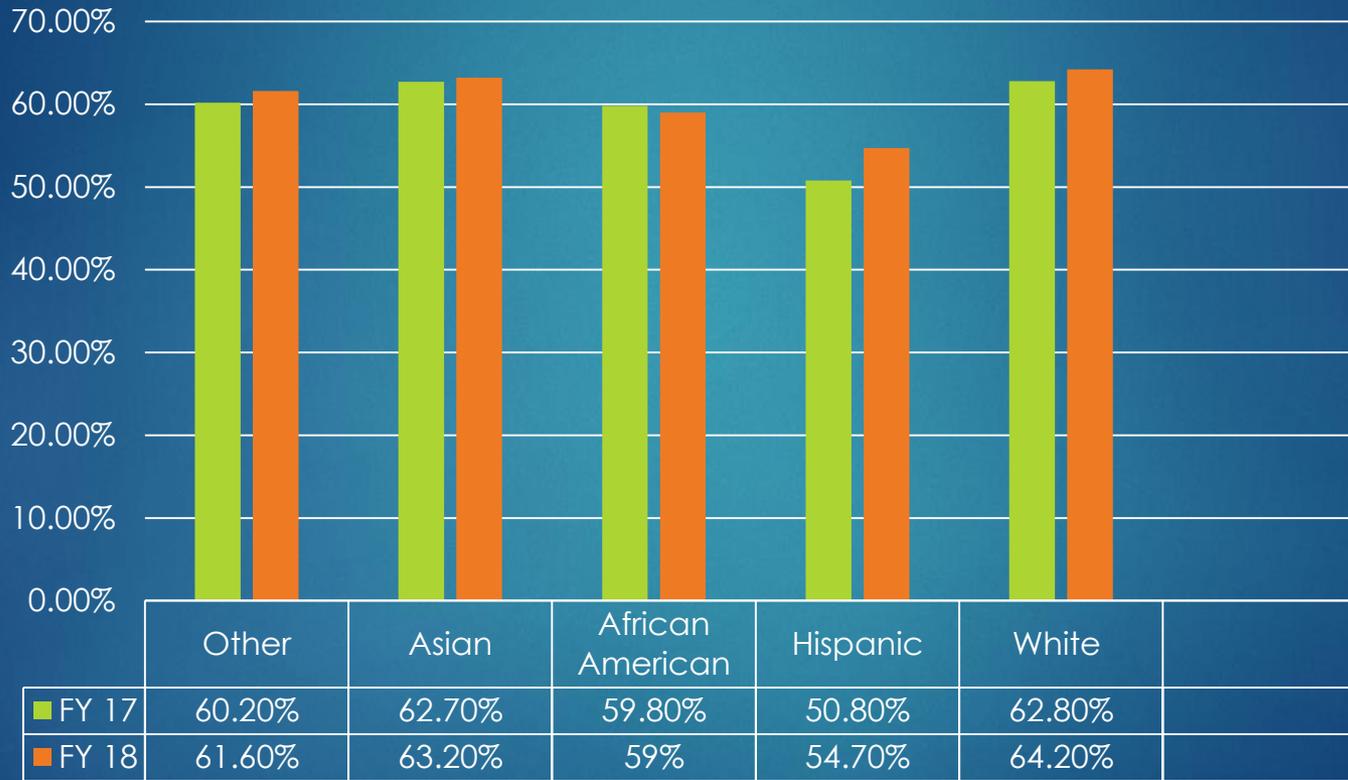
■ Difference ■ FY 18 ■ FY 17

Total Authorized (Budgeted)

FY 16/17 to FY 17/18



Purchase of Service Utilization All Ages FY 2017 to FY 2018



■ FY 17 ■ FY 18

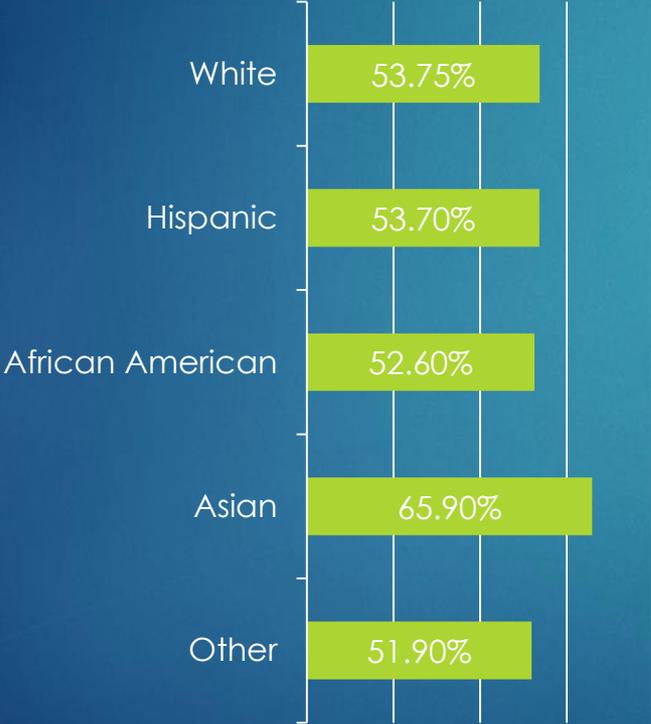
Birth to 2 years of age



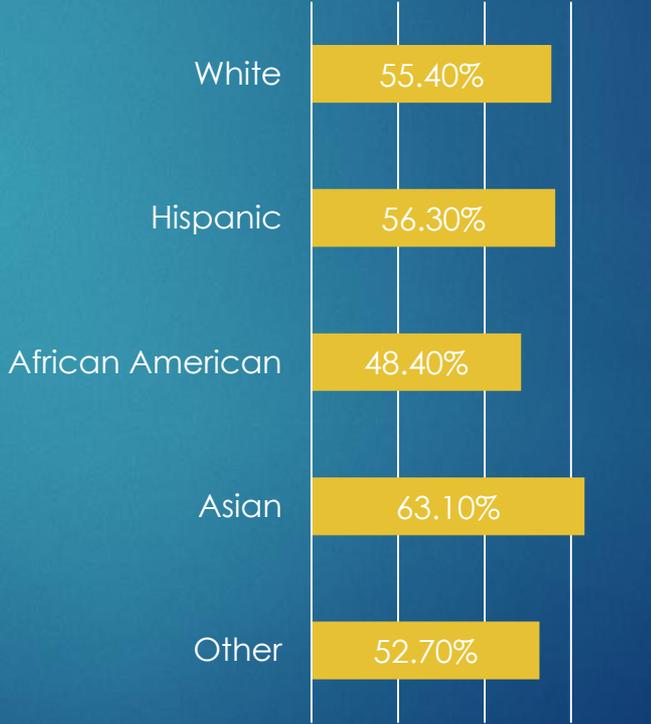


Utilization for 2 years and younger

FY 16/17



FY 17/18

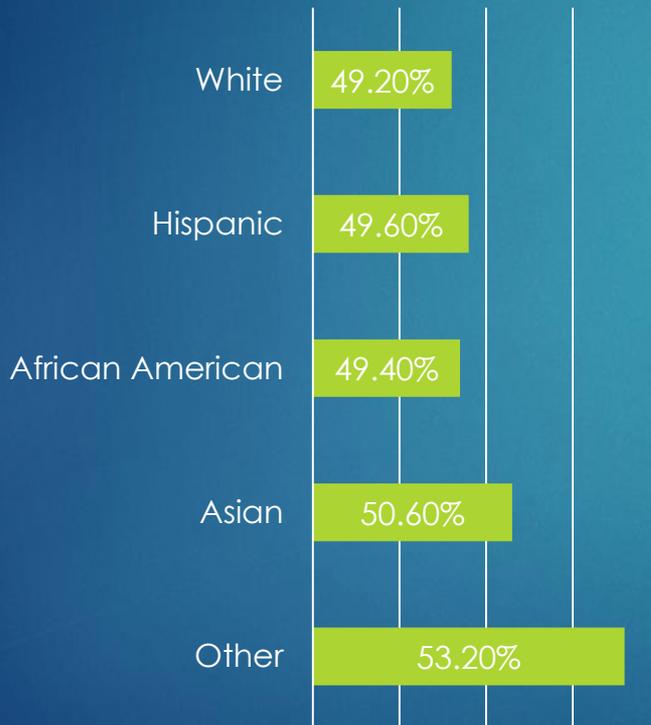


POS Utilization Transition Age

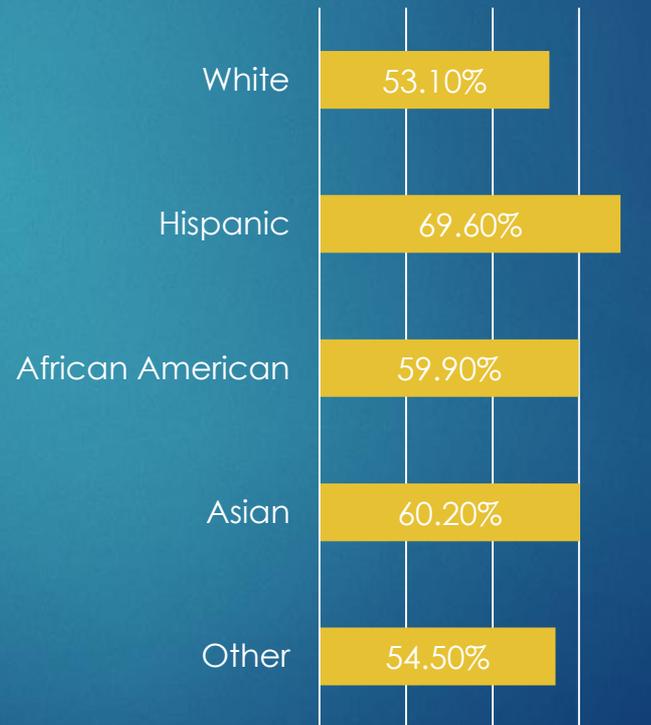


Utilization for ages 3-21

FY 16/17



FY 17/18

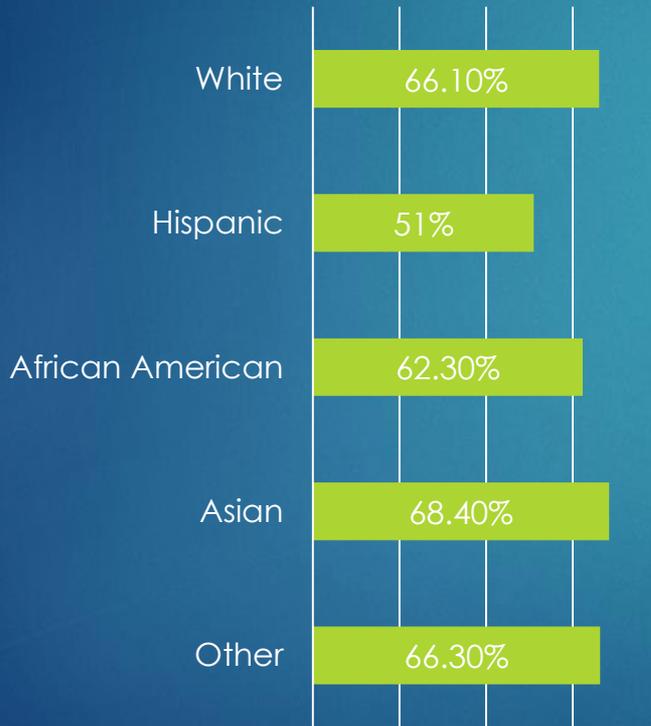


POS Utilization for Adults

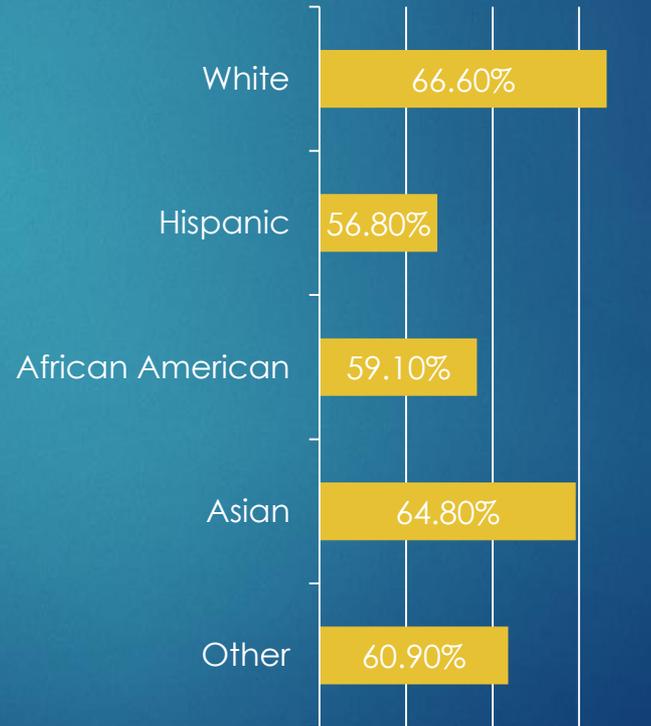


Utilization for Adults 22 Years and Older

FY 16/17



FY 17/18





When will we see improvement?

By the end of this year , all Service Coordinators have been trained by the Program Manager of the Disparity Unit to review POS utilization on a quarterly basis and follow up with their clients and their families in identifying barriers in service utilization. The Service Coordinators will assist the families to overcome the barrier and/or access more appropriate services.

Where to find report

- ▶ The report, in its entirety can be found on Kern Regional Center's website under the Governance and Transparency > Transparency and Accountability > Purchase of Service Distribution Reports>2017/18 Purchase of Service Expenditure & Demographic Information

Questions?

